



ALTICE USA Q3 2020E consensus estimates for Altice USA analysts

Figures shown in USD millions

| Financials - quarterly | Q3 19A | Q3 20E | 20E / 19A |
|-------------------------------|---------------|---------------|------------------|
| Revenue | 2,439 | 2,485 | 1.9% |
| Revenue ex mobile | 2,436 | 2,460 | 1.0% |
| EBITDA | 1,068 | 1,103 | 3.2% |
| Capex (Cash) | 375 | 343 | (8.7%) |
| EBITDA - Capex (Cash) | 693 | 760 | 9.6% |

Notes:

Sell-side analyst estimates for Q3 2020 are based on the average of forecasts from 23 Altice USA analysts (as of October 5, 2020).