



ALTICE USA Q1 2019E consensus estimates for Altice USA analysts (US GAAP)

Figures shown in USD millions

	Q1 18A	Q1 19E	19E / 18A
Revenue	2,330	2,398	2.9%
EBITDA	981	1,020	4.0%
Capex (Cash)	258	328	27.3%
EBITDA - Capex (Cash)	723	693	(4.3%)

Notes:

Sell-side analyst estimates for Q1 2019 are based on the average of forecasts from 23 Altice USA analysts (as of April 23, 2019).