



ALTICE USA Q1 2020E consensus estimates for Altice USA analysts (US GAAP)

Figures shown in USD millions

	Q1 19A	Q1 20E	20E / 19A
Revenue	2,397	2,456	2.5%
Revenue ex mobile	2,397	2,431	1.4%
EBITDA	1,033	1,036	0.3%
Capex (Cash)	340	332	(2.5%)
EBITDA - Capex (Cash)	693	704	1.7%

Notes:

Sell-side analyst estimates for Q1 2020 are based on the average of forecasts from 25 Altice USA analysts (as of April 16, 2020).